**Results of Domestic Government Bond Placements on April 23, 2019**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 129 | 130 | 131 | 132 | 133 | 134 | 135 | 136 | 137 |
| ISIN | Reopening  UA4000203830 | Reopening  UA4000203624 | Reopening  UA4000203749 | Reopening  UA4000202469 | Reopening  UA4000194377 | Reopening  UA4000173371 | Reopening  UA4000203566  (denominated in foreign currency USD) | Reopening  UA4000203392  (denominated in foreign currency USD) | Reopening  UA4000203848  (denominated in foreign currency USD, puttable) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 1 500 000 | - | - | - | - | - | - | - | - |
| Auction date | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 |
| Settlement date | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 |
| Interest payment dates | - | - | - | 02.10.2019  01.04.2020  30.09.2020 | 05.06.2019  04.12.2019  03.06.2020  02.12.2020  02.06.2021 | 28.08.2019  26.02.2020  26.08.2020  24.02.2021  25.08.2021  23.02.2022  24.08.2022  22.02.2023  23.08.2023 | - | 15.08.2019  13.02.2020  13.08.2020  11.02.2021 | 15.08.2019  13.02.2020  13.08.2020 |
| Coupon amount per instrument | - | - | - | 86,25 | 83,75 | 50,00 | - | 37,50 | 19,25 |
| Nominal yield | 19,50% | 19,00% | 18,50% | 17,25% | 16,75% | 10,00% | 7,25% | 7,50% | 3,85% |
| Tenor (days) | 119 | 168 | 343 | 525 | 770 | 1 582 | 232 | 659 | 477 |
| Maturity date | 21.08.2019 | 09.10.2019 | 01.04.2020 | 30.09.2020 | 02.06.2021 | 23.08.2023 | 12.12.2019 | 11.02.2021 | 13.08.2020 |
| Volume of bids placed (nominal value) | 3 549 085 000,00 | 3 337 963 000,00 | 552 008 000,00 | 811 302 000,00 | 2 698 795 000,00 | 3 492 400 000,00 | 5 838 000,00 | 2 991 000,00 | 73 000 000,00 |
| Volume of bids accepted (nominal value) | 1 500 000 000,00 | 3 337 963 000,00 | 552 008 000,00 | 811 302 000,00 | 2 698 795 000,00 | 3 202 400 000,00 | 5 838 000,00 | 2 991 000,00 | 73 000 000,00 |
| General issue volume (nominal value) | 5 888 999 000,00 | 6 442 433 000,00 | 4 859 313 000,00 | 1 134 083 000,00 | 6 277 940 000,00 | 3 532 400 000,00 | 160 016 000,00 | 84 836 000,00 | 146 000 000,00 |
| Number of bids placed (units) | 25 | 17 | 6 | 7 | 13 | 3 | 18 | 9 | 1 |
| Number of bids accepted (units) | 9 | 17 | 6 | 7 | 13 | 2 | 18 | 9 | 1 |
| Maximum yield (%) | 19,50% | 19,00% | 18,50% | 18,25% | 18,00% | 16,20% | 7,25% | 7,75% | -- |
| Minimum yield (%) | 18,95% | 18,90% | 18,50% | 18,25% | 17,95% | 16,00% | 7,25% | 7,75% | - |
| Accepted yield (%) | 19,00% | 19,00% | 18,50% | 18,25% | 18,00% | 16,00% | 7,25% | 7,75% | 3,85% |
| Weight-Average Yield (%) | 18,97% | 18,99% | 18,50% | 18,25% | 17,98% | 16,00% | 7,25% | 7,75% | #VALUE! |
| Funds raised to the State Budget from the sale of instruments | 1 412 620 485,42 | 3 069 604 353,90 | 470 443 297,92 | 809 168 275,74 | 2 814 477 375,20 | 2 664 620 968,00 | 5 581 886,94 | 3 021 239,01 | 73 537 280,00 |

**Funds raised to the State Budget from the sale of instruments on April 23, 2019 – 13 440 274 599,58 UAH (at the NBU rate).**